

Brinker Capital: a reliable partner

Whether you prefer to outsource asset management or build your own portfolio allocations, Brinker Capital can help.

We provide the framework that enables you to access our solutions through multiple platforms to meet your needs.

Build-It-Yourself

- Asset Class Strategies (ACS)
- Crystal Diversified Income
- Crystal Strategy I
- Crystal Strategy Absolute Income Fund
- Crystal Strategy Absolute Return Fund
- Crystal Strategy Absolute Return Plus Fund

Bundled Solutions

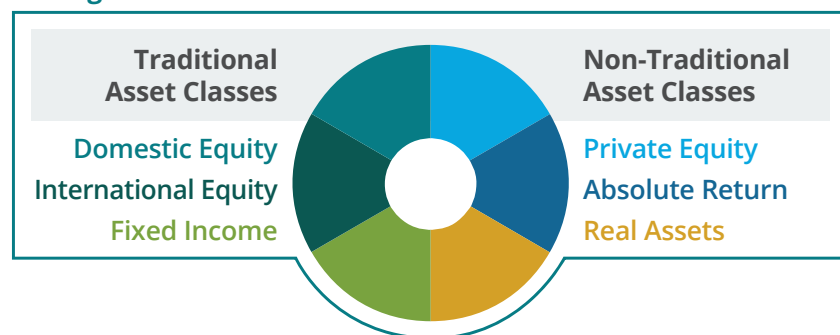
- Core Asset Manager
- Destinations
- Personal Benchmark
- Personal Portfolios
- Retirement Plan Services

Platform Partners

- Investnet
- Fidelity Separate Account Network (SAN)
- Folio Dynamix
- LPL Financial
- National Financial MAS
- Schwab Managed Account Marketplace

The Brinker Capital Investment Philosophy and Process

At Brinker Capital we adhere to the principles of **diversification** across six asset classes, **innovation** within our strategies, and **active portfolio management**.



Brinker Capital at a Glance

- 145 employees, headquartered in Berwyn, Pennsylvania
- 28 years of helping investors (est. 1987)
- Manage \$18.3B in assets
- Independent, privately owned
- ERISA 3(38) and fiduciary for our on-platform products

As of March 31, 2015

connect with us

We're here to help.

If you have questions or would like to learn more, please contact us.



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Next Steps

- Visit our website at BrinkerCapital.com
- Sign up for the Brinker Blog to stay informed of our latest thinking on the markets
- Contact us to learn more about which of our solutions are right for your practice

Investment in mutual funds involves risk and loss of principal. Diversification does not eliminate risk. An investor should consider investment objectives, risks, charges, and expenses carefully before investing. This and other information about the Crystal Strategy Funds are in the prospectus available from your financial advisor, by visiting www.crystalstrategyfunds.com or by calling (855) 572-1722. Read the prospectus carefully before investing.

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great ideas + strong discipline = better outcomes

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