

Investment team



Andrew Goins
Investment Manager

With nine years of industry experience, Andrew assists in the management of Brinker Capital's Core Asset Manager platform. This involves new manager selection, ongoing manager due diligence, manager termination decisions, and asset

allocation using the Core universe of SMA, mutual funds, ETFs, and proprietary discretionary managed accounts. Before assuming his current role, Andrew was an investment analyst and senior investment analyst. Prior to Brinker Capital, Andrew was an investment analyst at Budros, Ruhlin & Roe. He graduated from The Ohio State University with a B.S. in Business Administration, holds FINRA series 7 license and is a Level III candidate in the CFA program.



Christopher P. Hart, MBA
Senior Vice President, Head of Platform Manager Research

With over 19 years of industry experience, Chris is responsible for the overall investment management of Brinker Capital's SMA platform, Core Asset Manager. This involves new manager selection, on-going manager

due diligence, manager termination decisions, and asset allocation using the Core universe of SMA, mutual funds, ETFs, and proprietary discretionary managed accounts. Chris is the chairman of the Brinker Capital manager selection committee. Prior to joining Brinker Capital, Chris served as the investment officer for U.S. growth strategies within the investment advisor research department at Morgan Stanley. He also held roles at RS Investments, Haverford Financial Services, Credit Suisse, and Prudential Securities. Chris obtained his M.B.A from the Darden Business

School at the University of Virginia, and B.A. in Economics from Trinity College. In addition, Chris holds FINRA series 7 and 66 licenses.



Timothy Holland, CFA®
*Senior Vice President,
Global Investment Strategist*

Tim joined Brinker Capital in March 2017 as Senior Vice President, Global Investment Strategist and Vice Chair of the Asset Allocation Committee. Bringing 17 years of experience, Tim works with senior members of the investment team to develop and deliver Brinker Capital's macroeconomic and capital markets outlook including the firm's investment views and portfolio positioning. Prior to joining Brinker Capital, Tim worked as a Portfolio Manager at TAMRO Capital Partners where he directed overall portfolio construction on two long-only, U.S. equity strategies based on fundamental company and industry analysis and understanding the potential impact of economic, industry and political trends on portfolio holdings. Prior to TAMRO, Tim was employed as an equity analyst at Manley Asset Management, a long/short hedge fund firm. Additionally, he was a partner at Towers Group, a boutique corporate communications firm providing media and public relations counsel to capital markets companies. Tim's investment commentary can be found in various business news media, including CNBC, Fox Business, Bloomberg TV, Bloomberg Radio, The Wall Street Journal, Investor's Business Daily, and Financial Times. Additionally, he is a graduate of Drew University with a Bachelor of Arts in political science, holds his Series 65 and is a CFA charter holder.

Investment team (continued)



Amy Magnotta, CFA
*Senior Vice President,
Head of Discretionary Portfolios*

Amy has portfolio management responsibilities for Brinker Capital's mutual fund program, Destinations, and is involved in both asset allocation and investment manager selection decisions. She has over 16 years of industry experience and was previously employed as a consultant for Franklin Park Associates, LLC, where she selected private equity investments for institutional clients. Prior to that she served in a fixed income product management and institutional client service role at BlackRock, Inc. Amy graduated from Lehigh University with a B.S. in Finance and is a CFA charter holder. She is a member of the CFA Institute and the CFA Society of Philadelphia.



Jason B. Moore, MBA
Chief Administrative Officer

With over 20 years of investment advisory experience, Jason joined Brinker Capital in June 2016 as chief administrative officer of the investment department. Jason is responsible for working with the investment team and the sales and distribution teams to apply Brinker Capital's disciplined multi-asset class investment process to build solutions for financial advisors and their clients. Prior to joining Brinker Capital, Jason was a managing director and head of Morgan Stanley Wealth Management's Consulting Group. In this role, he was responsible for leading the industry's largest advisory platform with focuses on strategic policy development, management of investment products, risk oversight and sales distribution efforts. Jason held other roles at Morgan Stanley Wealth Management that included product and investment management responsibilities. Jason was also a managing director at Merrill Lynch where he was responsible for management of their unified managed account, separately managed account, and mutual fund advisory businesses. Jason earned his

B.S. in Business Administration as well his M.B.A. from the University of Delaware. In addition, he holds his FINRA series 7, 66, and 24 licenses. Outside of the office, Jason enjoys spending time with his family and coaching travel softball.



Jeff Raupp, CFA, MBA
Director of Investments

With over 20 years of investment experience, Jeff is primarily responsible for the portfolio management for Brinker Capital's mutual fund and retirement plan services programs. Jeff is the chairman of Brinker Capital's asset allocation committee, which sets policy for portfolio construction and asset allocation in portfolios, and is also a member of the management committee and manager selection committee. Prior to his current role, Jeff served as the operations manager for Brinker Capital and was in charge of all operational aspects of the firm's relationship with Fidelity IWS and Fidelity Clearing & Custody Solutions. Before joining Brinker Capital, Jeff was employed as an electronic engineer and project manager for a small electronics firm. He also served as an officer in the United States Army. Jeff has a B.S. in Mechanical Engineering from the University of Delaware and a M.B.A in Finance from Villanova University. In addition, he is certified in Lean Six Sigma through Villanova University and holds FINRA series 7 and 66 licenses. He is a member of the CFA Institute and the CFA Society of Philadelphia.

Investment team (continued)



Leigh Lowman
Investment Manager

With over 10 years of industry experience, Leigh is a senior investment analyst for Brinker Capital's Destinations program. She is involved in the investment process including asset allocation, manager selection and due diligence, and also

serves as the liaison between the Destinations team and other areas of the firm to support the Destinations program on third-party platforms. Leigh began her investment career at Brinker Capital as an investment associate. Prior to rejoining Brinker Capital, Leigh was an outreach analyst for The Investment Fund for Foundations (TIFF) and a senior associate at Mondrian Investment Partners. She received her B.A. in Economics from Wittenberg University and holds FINRA series 7 and 63 licenses.



Andrew Rosenberger, CFA
Senior Investment Manager

As a member of Brinker Capital's due diligence team, Andrew serves as the senior portfolio manager on the Personal Portfolios product as well as the co-portfolio manager of the Crystal Strategy I portfolio. Additionally, he is responsible for the investment oversight of Brinker Capital's Personalized Distribution and Dollar Value Averaging strategies.

Andrew's prior experience at Brinker Capital includes the position of quantitative investment manager, where he was responsible for the quantitative analysis of economic and capital market trends, portfolio risk analysis, asset allocation and investment strategy selection. Prior to that, he served as a member of the Institutional Investments and Private Client Group, where his responsibilities included asset allocation, client performance and attribution analysis, client account management and investment policy statement analysis. He earned his B.S. degree in Economics from the Pennsylvania State University. He holds FINRA series 7 and 65 licenses. Andrew is a CFA charter holder and a member of the CFA Society of Philadelphia.