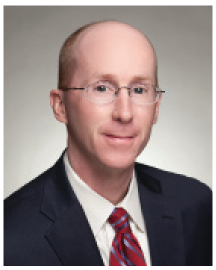
Wealth Advisory

Leo J. Dolan, Jr., Executive Vice President of Family Wealth Partners

A key senior manager, Lee is the driving force behind a new business unit, Brinker Family Wealth Partners. This emerging group provides a broad offering, delivering External/Complementary CIO capabilities and "best of breed" non-investment services to wealthy families and Family Offices. Formerly national sales director, Lee helped grow Brinker's AUM from $3 billion to nearly $16 billion during his tenure. He is also a member of the investment committee and a frequent speaker on investment topics. From 1995 to 2001, Mr. Dolan served as senior vice president and operating head of the Investment Advisory Group at SEI Investments. While there, he helped transform a small unit into a highly profitable $25 billion division with the industry's leading mutual fund program. Earlier, he helped start and create a unique business model for SEI's now $500 billion fund administration group. Prior to his 20 years of investment industry experience, Mr. Dolan had an extensive, diversified career including management positions at Scott Paper Company, Beech Nut Foods, the Colonial Penn Group, and United Hospitals. In addition, as owner of a marketing firm, he helped develop business and marketing strategies that led to initial public offerings and strong growth for companies such as U.S. Healthcare, Nutri/System and Baldwin, Inc. Mr. Dolan holds a B.S. from Saint Joseph's University and an M.B.A. from The Wharton School of the University of Pennsylvania. He is also a former naval officer.

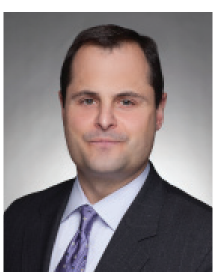


Thomas K.R. Wilson, CFA, Senior Investment Manager and Managing Director

Tom oversees the institutional and high net worth clients at Brinker Capital. As a member of Brinker Capital's investment committee, he directs the implementation of the firm's investment philosophy and discipline in client portfolios. Tom began his career at Brinker Capital as the vice president of the Investment Management Group where he supervised the due diligence, performance measurement, investment strategy, relationship management and new accounts departments. Prior to Brinker Capital, Tom was the vice president of Davidson Capital Management where he served as a portfolio manager for institutional and high net worth accounts and was also an equity analyst covering the telecommunications and technology sectors. Tom is a frequent investment and asset allocation commentator. His views can be found in various business news media, including *The Wall Street Journal, Associated Press, Bloomberg U.S., Bloomberg Asia, Comcast's Money Matters, FOX News, BusinessWeek* and *Foundation & Endowment Money Management*. In addition, he is a member of the Financial Analysts of Philadelphia and the CFA Institute. Tom is an honors scholar and summa cum laude graduate of James Madison University with a B.A. in Economics. He enjoys weightlifting, jogging, and coaching youth wrestling.

Gregory Keck, Director, Institutional Investments and Private Client Group

As a member of the Institutional Investments and Private Client Group, Greg is responsible for consulting and communicating with Brinker Capital's institutional and high net worth clients. Greg works in conjunction with Brinker Capital's due diligence group to communicate Brinker Capital's investment philosophy and implement current investment strategies. Additionally, Greg monitors portfolios for adherence to investment strategy guidelines and provides institutional clients with periodic performance reviews. Greg has over 18 years of industry experience, most recently as a senior investment analyst in Brinker Capital's due diligence group, where his responsibilities included initial and ongoing due diligence for the separately managed account program. Prior to Brinker Capital, Greg held positions with Van Kampen Funds and The Vanguard Group. Greg graduated from Moravian College with a B.A. in Business Management and is FINRA series 7, 63, and 65 licensed.



W. Byron McClennen, CIMA®, Director, Institutional Investments and Private Client Group

Byron is responsible for consulting and communicating with Brinker Capital's institutional and high net worth clients. He has over 16 years of experience in the financial services industry. While at Brinker Capital, he has served as regional director, internal investment consultant, investment strategy analyst and corporate trainer working with Brinker Capital's key broker/dealer and investment advisor relationships. Prior to joining Brinker Capital, Byron was employed by The Vanguard Group in their brokerage division. He holds FINRA series 7 and 66 licenses. He is a member of the Investment Management Consultants Association and was awarded its Certified Investment Management Analyst (CIMA®) designation in 2008. He is a graduate of the University of Delaware and enjoys movies, sports, and spending time with his family.

Thomas McNeil, CIMA®, Relationship Manager, Private Wealth Services

Tom brings 10 years of industry experience to the Private Wealth Services Team where he is responsible for new business development and ongoing relationship management, focusing on the $2 million to $10 million market segment. Tom works with advisors to address the needs of investors by helping them to develop very specific investment strategies that seek to achieve their desired outcome. In his previous role at Brinker Capital, he was the Investment Consultant covering the Mid-Atlantic region. Prior to joining Brinker Capital, Tom served as a Regional Director for Pacer Financial. Tom holds FINRA Series 7 and 66 licenses. He is also a member of the Investment Management Consultants Association and was awarded its Certified Investment Management Analyst (CIMA®) designation in 2014. Tom has a B.S in Mathematics from the University of Glasgow, Scotland, and an M.B.A. from Franklin Pierce University. Outside of the office Tom enjoys soccer, running, and spending time with his family.