

# your client service team



Serving: Southern CA, HI,  
and NV



A team of investment professionals dedicated to meeting your needs

## Overall relationship management



**Bay Wrightnour**

V.P., Regional Director  
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## Sales, new business, and asset conversion



**Mike Lenge**

Investment Consultant  
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## Asset allocation and manager selection recommendations



**Nick Boylan**

Investment Strategy Analyst  
ext. 1113  
nboylan@brinkercapital.com

## Service questions on new and existing accounts

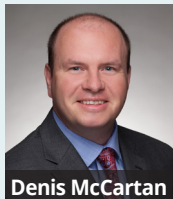


**Trisha Conway**

Client Services Representative  
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tconway@brinkercapital.com

## Additional services

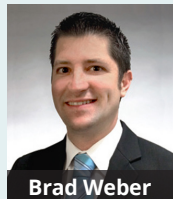
### Wealth Advisory



**Denis McCartan**

Relationship Manager  
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### Retirement Plan Services



**Brad Weber**

Regional Director  
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Connect

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