

your client service team



Serving: Long Island, NYC, Lower Hudson Valley, Catskills, Central NY, Finger Lakes and Western NY



A team of investment professionals dedicated to meeting your needs

Overall relationship management



Mike Frascone, CIMA®

V.P., Regional Director
610.308.8839
mfrascone@brinkercapital.com

Sales, new business, and asset conversion



Ryan McGinn

Investment Consultant
ext. 1216
rmcginn@brinkercapital.com

Asset allocation and manager selection recommendations



Libin Jacob

Investment Strategy Analyst
ext. 1158
ljacob@brinkercapital.com

Service questions on new and existing accounts

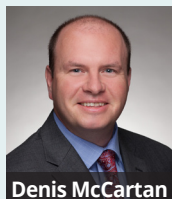


Sean Leary

Client Services Representative
ext. 1192
sleary@brinkercapital.com

Additional services

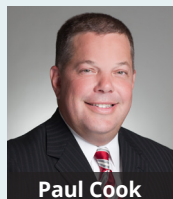
Wealth Advisory



Denis McCartan

Relationship Manager
ext. 1194
dmccartan@brinkercapital.com

Retirement Plan Services



Paul Cook

V.P., Regional Director
610.304.1302
pcook@brinkercapital.com

800.333.4573

BrinkerCapital.com

1055 Westlakes Dr., Suite 250
Berwyn, PA 19312

Connect

Brinker Capital, Inc.,
a registered investment advisor.

Great Ideas + Strong Discipline = Better Outcomes™

TEAM_MFF