your client service team

Brinker Capital

Serving: CT, MA, ME, NH, RI, Upstate NY (Adirondacks & Capital District), and VT

A team of investment professionals dedicated to meeting your needs

Overall relationship management

Jason Shevland, CIMA®
V.P., Regional Director
800.601.4573
jshevland@brinkercapital.com

Sales, new business, and asset conversion

Marc Tobias
Investment Consultant
ext. 1103
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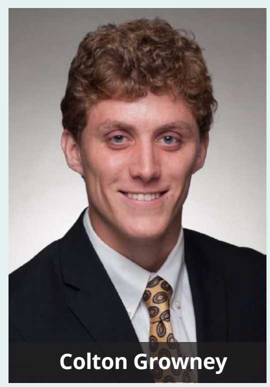
Asset allocation and manager selection recommendations



Colton Growney
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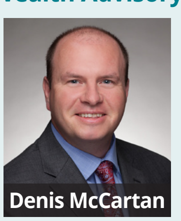
ext. 1176
cgrowney@brinkercapital.com

Service questions on new and existing accounts

Frank Shump
Client Services Rep.
ext. 1189
fshump@brinkercapital.com

Additional services

Wealth Advisory



Denis McCartan
Relationship Manager
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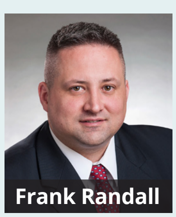
Retirement Plan Services



Frank Randall
Regional Director
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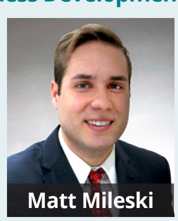
Business Development Desk



Matt Mileski
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Connect BLOG

Brinker Capital, Inc.,
a registered investment advisor.

Great **Ideas** + Strong **Discipline** = Better **Outcomes**™

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