

# Sales and support team



Serving: CT, MA, ME, NH, RI, Upstate NY (Adirondacks & Capital District), and VT



A team of investment professionals dedicated to meeting your needs.



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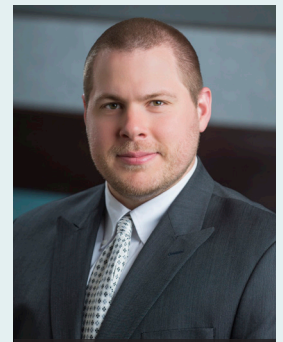
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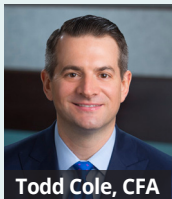


**Frank Shump**

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## Additional services

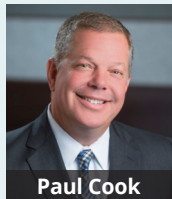
### Wealth Advisory



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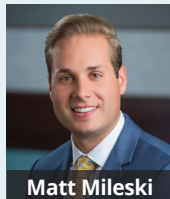
### Retirement Plan Services



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