

# Brinker Capital

Focused on better outcomes

**\$21.7 billion**  
in assets under management

Founded in **1987**

**Independent**  
investment management

**150** investment  
and service  
professionals

**56,000** investors  
have entrusted us with their wealth

We support  
**4,930** financial  
advisors

Portfolio  
track record of **23** years

As of December 31, 2017



## Goals are personal. Solutions should be too.



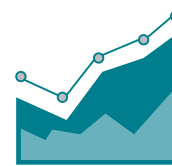
### Ideas

Wealth cannot be created unless capital is invested – and remains invested. The right financial advisor and our experienced investment management can help investors reach their goals.



### Discipline

Meaningful diversification means we utilize a mix of growth, stable and diversifying assets, as well as active and passive investments, within our portfolios.



### Outcomes

Dynamic, diversified portfolios may help deliver consistent, risk-adjusted returns over time, which may help investors stay invested.

# Multi-asset class investing

Our unwavering investment approach for 30 years

We are focused on **goals** and outcomes for financial advisors and investors with solutions designed to fit all types of risk profiles.

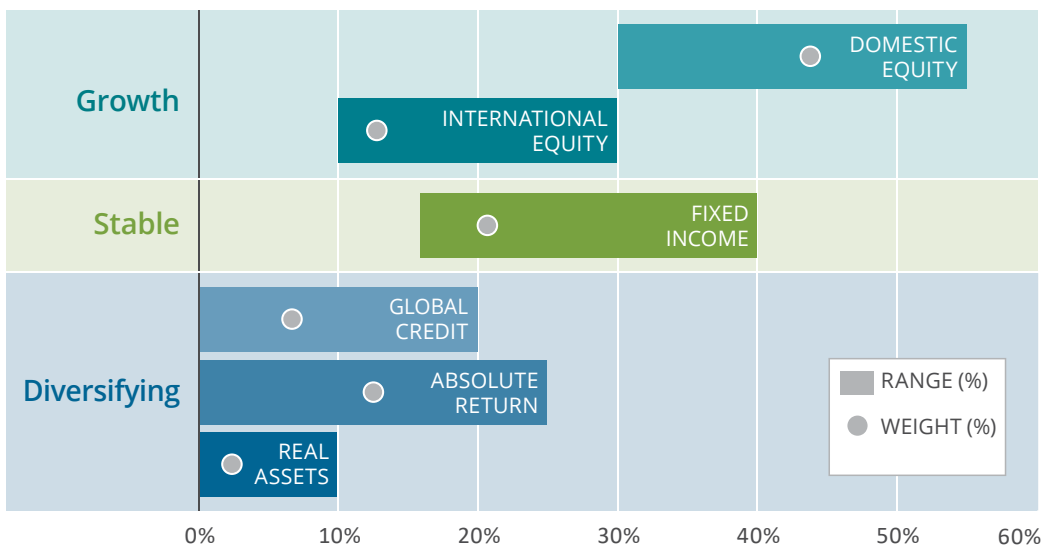
Thoughtful asset allocation, manager selection and portfolio construction are how we help to **create wealth**.

**Diversification** is more than a theory; it's the philosophy that encompasses everything we do.

Our **portfolios** are **dynamic** and include a mix of growth, stable and diversifying assets, as well as a blend of both active and passive strategies.



## Dynamic portfolio asset allocation



We stay active in managing our portfolios by complementing our long-term strategic asset allocation weights with near-term opportunistic shifts across and within asset classes.

Source: Brinker Capital. The chart is hypothetical in nature and is not intended to represent any Brinker Capital investment portfolio. Shown for informational purposes only.

Learn more about Brinker Capital and our investment solutions:

[BrinkerCapital.com](https://www.brinkercapital.com) // 800.333.4573



**Brinker Capital**

*Great Ideas + Strong Discipline = Better Outcomes™*