

Goals are personal. Solutions should be too.



Wealth cannot be created unless capital is invested – and remains invested. The right financial advisor and our experienced investment management can help investors reach their goals.



Discipline

Meaningful diversification means we utilize a mix of growth, stable and diversifying assets, as well as active and passive investments, within our portfolios.



Outcomes

Dynamic, diversified portfolios may help deliver consistent, risk-adjusted returns over time, which may help investors stay invested.

Multi-asset class investing

Our unwavering investment approach for 30 years

We are focused on **goals** and outcomes for financial advisors and investors with solutions designed to fit all types of risk profiles.

Thoughtful asset allocation, manager selection and portfolio construction are how we help to **create wealth**.

Diversification is more than a theory; it's the philosophy that encompasses everything we do.

Our **portfolios** are **dynamic** and include a mix of growth, stable and diversifying assets, as well as a blend of both active and passive strategies.



DOMESTIC \bigcirc EQUITY Growth INTERNATIONAL EQUITY **Stable** INCOME GLOBAL CREDIT \bigcirc ABSOLUTE RANGE (%) Diversifying \bigcirc RETURN WEIGHT (%) REAL ASSETS 0% 10% 20% 30% 40% 50% 60%

We stay active in managing our portfolios by complementing our long-term strategic asset allocation weights with near-term opportunistic shifts across and within asset classes.

Source: Brinker Capital. The chart is hypothetical in nature and is not intended to represent any Brinker Capital investment portfolio. Shown for informational purposes only.

Learn more about Brinker Capital and our investment solutions:

BrinkerCapital.com // 800.333.4573



Dynamic portfolio asset allocation