Investment Team

Brinker Capital

William H. Miller, Chief Investment Officer

As chief investment officer of Brinker Capital, Bill chairs the company's investment committee and sets the investment philosophy and process for Brinker Capital. He is also responsible for asset allocation, manager selection and review and alternative investments. Bill's investment experience of almost 30 years includes the management and launch of Nationwide Insurance's Investor Destination Series of passive asset allocation funds, and Optimal Funds, which is an active management product. Bill initially joined the Conshohocken-based investment operations, of Nationwide, as interim chief investment officer. Bill also held senior investment positions at Putnam Investments and Delaware Capital Management. He holds a B.A. in Economics from Trinity College.

Christopher P. Hart, Core Investment Manager

With over 18 years of industry experience, Chris is responsible for the overall investment management of Brinker Capital's non-discretionary platform, Core Asset Manager. This involves new manager selection, on-going manager due diligence, manager termination decisions, and asset allocation using the Core universe of SMA, mutual funds, ETFs, and proprietary discretionary managed accounts. Prior to joining Brinker Capital, Chris served as the Investment Officer for U.S. Growth Strategies within the Investment Advisor Research Department at Morgan Stanley. He also held roles at RS Investments, Haverford Financial Services, Credit Suisse, Prudential Securities and Oracle Corporation. Chris obtained his M.B.A from Darden Business School, University of Virginia and B.A. in Economics from Trinity College. In addition, Chris holds his FINRA series 7 and 66 licenses. In his spare time, Chris enjoys spending time with family, playing squash, and coaching little league baseball.

Amy Magnotta, CFA, Senior Investment Manager

Amy has portfolio management responsibilities for Brinker Capital's mutual fund program, Destinations, and is involved in both asset allocation and investment manager selection decisions. She has over 14 years of industry experience and was previously employed as a consultant for Franklin Park Associates, LLC, where she selected private equity investments for institutional clients. Prior to that she served in a fixed income product management and institutional client service role at BlackRock, Inc. Amy graduated from Lehigh University with a B.S. in Finance and is a CFA charter holder. She is a member of CFA Institute and the CFA Society of Philadelphia.

Stuart P. Quint, III, CFA, Senior Investment Manager and International Strategist

Stuart has over 20 years of experience analyzing and managing investment portfolios in developed and emerging markets. His responsibilities at Brinker Capital entail asset allocation and manager selection for the firm's Core SMA product. Additionally, he advises the firm in formulating its international investment strategy and communicating with clients. Prior to Brinker Capital, Stuart spent six years at Aberdeen Asset Management (formerly Gartmore Global Investments) as an investment manager, where he was responsible for a global financial fund invested in emerging and developed markets. He also worked in various portfolio management roles involving emerging markets at LF Capital/Friends Ivory Sime and Montgomery Asset Management. His career started as an equity analyst at Sanford C. Bernstein and Company, following the savings and loan industry. Stuart graduated cum laude with a B.S. /B.A. dual degree from the University of Pennsylvania. He also studied abroad in Russia and Mexico and became fluent in Russian and Spanish. In addition, Stuart holds the CFA designation and is a member of the CFA Institute.

Jeff Raupp, CFA, Senior Investment Manager

With over 18 years of investment experience, Jeff is primarily responsible for the portfolio management for Brinker Capital's mutual fund and retirement plan services programs. Jeff is also a member of Brinker Capital's operating committee, which develops and implements strategies to improve operational efficiencies throughout the company. Prior to his current role, Jeff served as the operations manager for Brinker Capital and was in charge of all operational aspects of the firm's relationship with Fidelity and National Financial Services, LLC. Before joining Brinker Capital, Jeff was employed as an electronic engineer and project manager for a small electronics firm. He also served as an officer in the United States Army. Jeff has a B.S. in Mechanical Engineering from the University of Delaware and a M.B.A in Finance from Villanova University. In addition, he is certified in Lean Six Sigma through Villanova University and holds FINRA series 7 and 66 licenses. He is a member of the CFA Institute and the CFA Society of Philadelphia, Inc.

Andrew Rosenberger, CFA, Senior Investment Manager

As a member of Brinker Capital's due diligence team, Andrew serves as the senior portfolio manager on the Personal Portfolios product as well as the co-portfolio manager of the Brinker Capital Crystal Strategy products. Additionally, he is responsible for the investment oversight of Brinker Capital's Personalized Distribution and Dollar Value Averaging Strategies. Andrew's prior experience at Brinker Capital includes the position of quantitative investment manager, where he was responsible for the quantitative analysis of economic and capital market trends, portfolio risk analysis, asset allocation and investment strategy selection. Prior to that, he served as a member of the Institutional Investments and Private Client Group, where his responsibilities included asset allocation, client performance and attribution analysis, client account management and investment policy statement analysis. He earned his B.S. degree in Economics from the Pennsylvania State University. He holds his Series 7 and 65 licenses. Andrew is a CFA charter holder and a member of the CFA Society of Philadelphia.