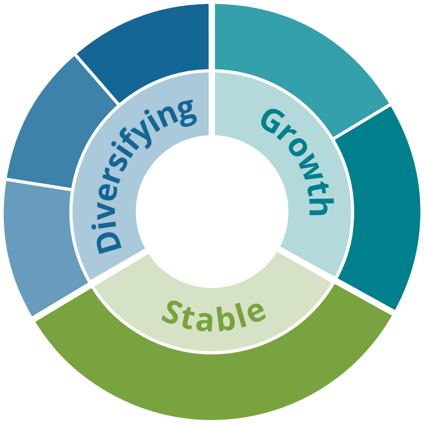
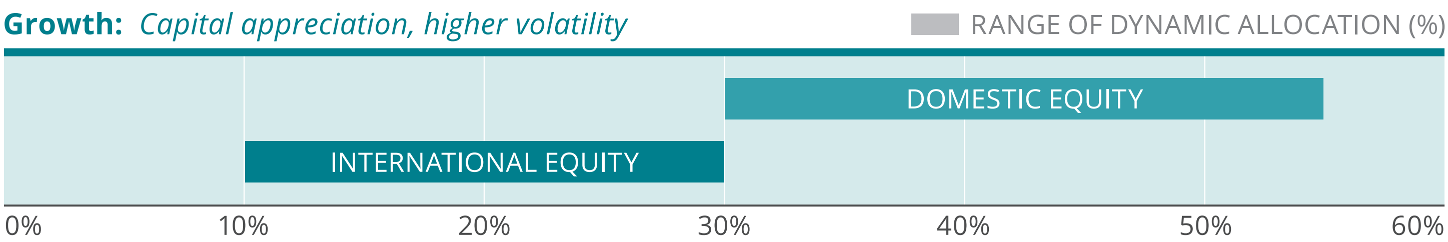
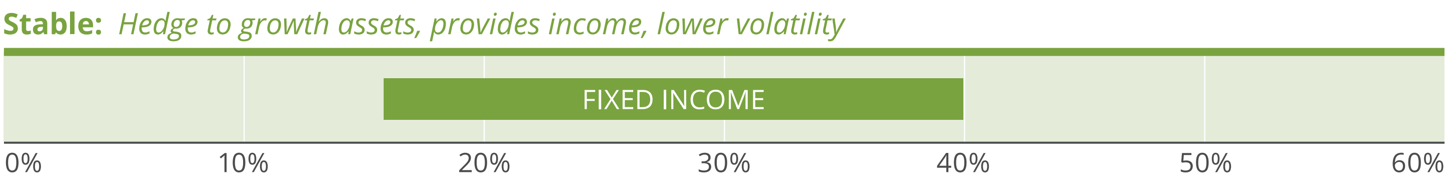
Multi-asset class investment solutions

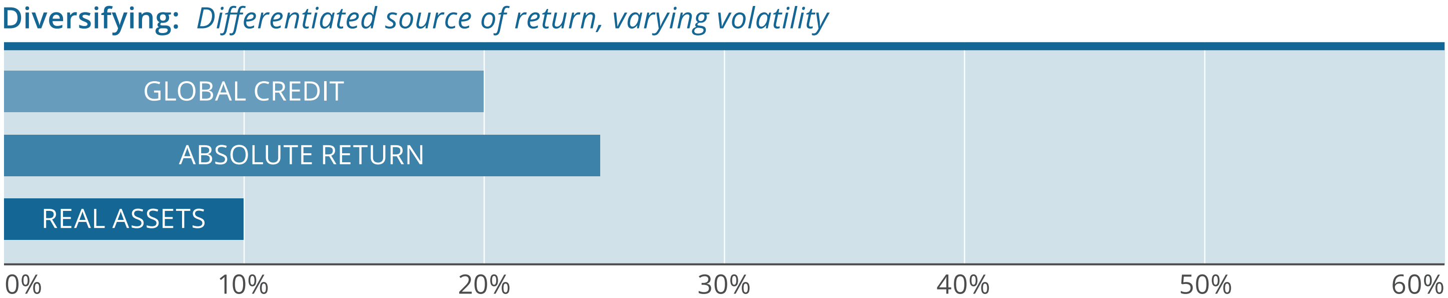


At Brinker Capital, we think that broadly diversified, thoughtfully constructed, and dynamically allocated portfolios can help to deliver more consistent risk-adjusted returns, keeping investors invested.

Our solutions are based on our multi-asset class approach and are comprised of a mix of growth, stable, and diversifying assets to better enable investors to focus on outcomes.







Allocations shown are hypothetical and shown for illustrative purposes only.

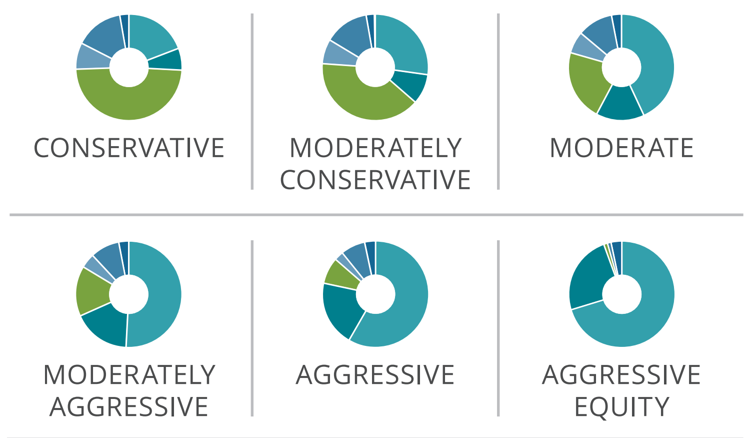
Destinations

Risk-based & income-focused mutual fund portfolios

- Destinations features multi-asset class portfolios designed to meet a range of investor needs.
- Portfolios are comprised from a series of ten institutional-class mutual funds constructed using third-party manager investment strategies.
- Our dynamic approach to asset allocation enables portfolio managers to remain flexible and opportunistic.
- Investment minimum of $10,000.

Destinations embodies our multi-asset class, dynamic approach to asset allocation.

> Risk-based & tax-aware portfolios



> Income-focused portfolios

> Additional features

- Personalized **contribution and distribution** strategies available
- Available in a **hybrid ETF format**
- Available for **Retirement Plan Services**

Source: Brinker Capital. Allocations shown as of December 31, 2018 and are subject to change.

Core Asset Manager

Flexible investment approach

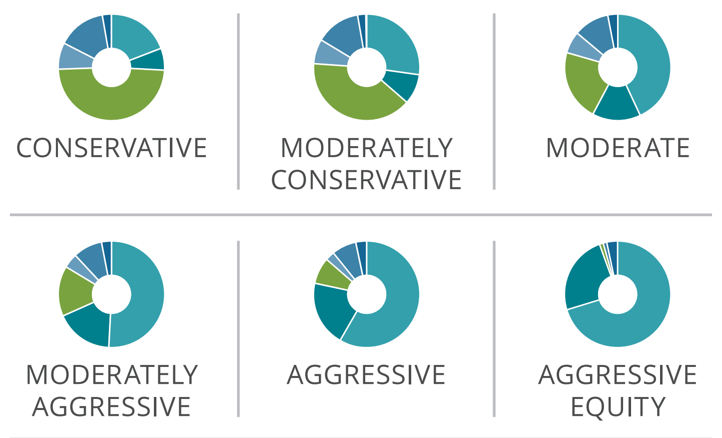
- Underlying investments may include separately managed accounts, mutual funds, exchange-traded products, and limited partnerships.
- Access to investment strategies that may not be available to investors directly.
- Personalization through the ability to enact social and/or environmental restrictions within their portfolios.
- Greater tax control through tax harvesting, available tax transition tools, and other tax management considerations.
- Single asset class completion strategies are also available.

Core Asset Manager offers multiple ways to invest to meet specific portfolio objectives.

Core Guided portfolios

- A range of risk-based, tax-managed, and income-focused portfolios as well as completion strategies.
- Comprehensive, single account solution for streamlined investment experience.
- Professional investment management with oversight of strategy selection, manager changes, and reallocations.
- Investment minimum of $500,000.

> Risk-based & tax-managed portfolios



> Income-focused portfolios

Source: Brinker Capital. Allocations shown as of December 31, 2018 are subject to change.

Wealth Advisory

Solutions & services for high net worth investors

- **Discover** tailored investment experiences and exceptional, individualized service for investors with $1 million of investable assets.
- **Design** comprehensive wealth solutions for high net worth investors utilizing decades of expertise and top money managers.
- Brinker Capital Wealth Advisory **delivers** the services, technology, and resources that empower investors and financial advisors to achieve better outcomes.

Brinker Capital has been providing solutions and services to high net worth investors for over 30 years.

> Benefits

- **Dedicated portfolio management team** for personalized and efficient experience as well as unparalleled depth of understanding of investor needs.
- **Tailored investment portfolios** featuring our proven investment approach, dynamic asset allocation, and extensive manager research and selection.
- **Tax management and tax transition tools** to help high net worth investors manage one of their biggest challenges.

> Services

- **Partner services** beyond investments, including lending, philanthropy, and trust services.*
- **Business valuation services** to help business owner investors make fully informed wealth planning decisions.
- **Access to alternative investments** and other strategies that may not be accessible to individual investors.

*Some additional services may be provided by firms that are unaffiliated with Brinker Capital.

At Brinker Capital,

people are at the heart of everything we do

We are committed to helping investors meet their goals and achieve better outcomes. Brinker Capital's core values reflect an authentic culture where everything we do supports the needs of the individuals we serve.

Core values

Independent

We are free to identify and partner with the right experts to drive the success of our investors.

Service driven

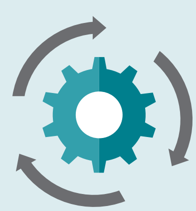
We are authentic, accountable, and dedicated to the long-term success of everyone we serve.

People first

Everything we do is in support of improving the lives of our investors, financial advisors, partners, employees, and community.

Focused on outcomes

We have an unwavering commitment to delivering exceptional investment experiences.



Entrepreneurial spirit

We embrace critical questioning and innovation to continually improve our investment solutions, technology, and service.

Brinker Capital

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Connect with us: BLOG

GREAT ***IDEAS*** + STRONG ***DISCIPLINE*** = BETTER ***OUTCOMES***™

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