



Experience a better way to  
access and manage your wealth



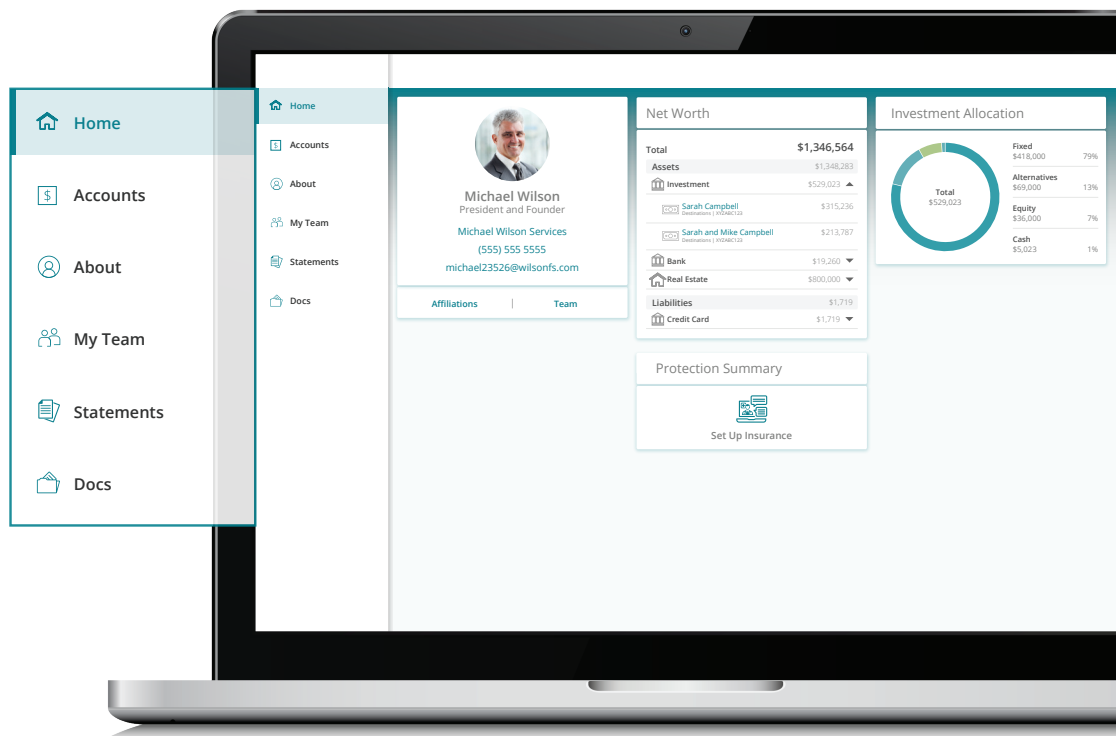
# One Wealth Life

The newest innovation in technology designed to give you an easy-to-understand, comprehensive view of your wealth picture.

## With intuitive navigation, you can:

- View your investment portfolios
- View transactions, holdings, and performance
- Link outside accounts, including investment, banking, and other accounts
- Securely upload and access documents
- View personalized reports

**All in a matter of minutes – any time, from anywhere.**



## Access to your financial landscape through **One Wealth Life** may enable you to:



Gain a broader perspective on your overall wealth picture



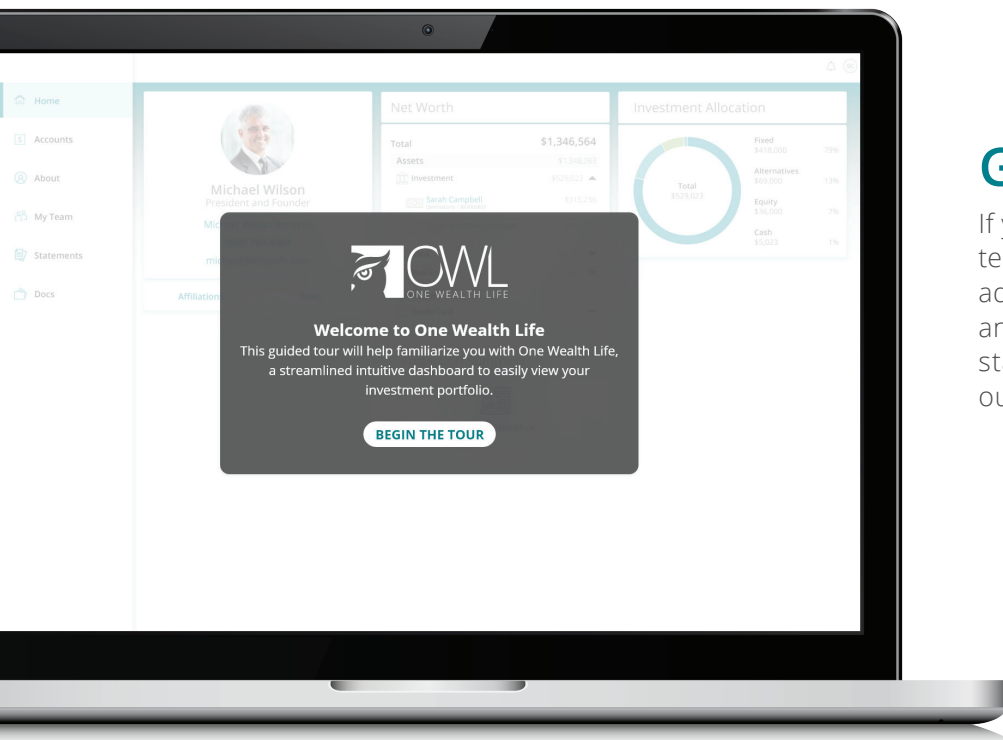
Stay on track toward reaching your goals



Make more informed investment decisions



Have more meaningful conversations with your financial advisor about your path to better investment outcomes



## Get started today

If you are not currently using this enhanced technology experience, ask your financial advisor to initiate your access. You'll receive an email with a personalized link to get started on the path to achieving better outcomes today.

Talk to your financial advisor today about the ways **One Wealth Life** may help you see a clearer picture of your wealth landscape.